

CAHILL

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Ventas Completes \$400 Million Public Offering

Date: 11/08/10

Cahill represented BofA Merrill Lynch, Barclays Capital and Citi as joint book-running managers and the other underwriters in the public offering of \$400,000,000 3.125% Senior Notes due 2015 by Ventas Realty, Limited Partnership and Ventas Capital Corporation. The proceeds will be used to repay existing indebtedness and for general corporate purposes.

Attorney

- William M. Hartnett

CAHILL GORDON & REINDEL LLP