

Green Mountain Coffee Completes Acquisition of Van Houtte With \$1.45 Billion Credit Facility

Date: 12/17/10

Cahill represented Bank of America as administrative agent, U.S. swing line lender and U.S. L/C issuer; Merrill Lynch, Pierce, Fenner & Smith and SunTrust Robinson Humphrey as joint lead arrangers and SunTrust Bank as syndication agent in connection with the \$1,450,000,000 bank financing to partially finance the acquisition of LJVH Holdings, Inc., parent of Quebec-based gourmet coffee manufacturer and distributor Van Houtte Group Inc., by Green Mountain Coffee Roasters, Inc. The financing was comprised of a \$250,000,000 Term A Loan Facility, \$550,000,000 Term B Loan Facility, \$450,000,000 U.S. Revolver Facility and \$200,000,000 Revolving Credit Facility.

Attorneys

- James J. Clark
- Stuart Downing