
Financing Completed for Acquisition of Internet Brands, Inc. by Hellman & Friedman

Date: 12/17/10

Cahill represented General Electric Capital Corporation, as administrative agent and collateral agent, in connection with Micro Acquisition Corp.'s \$190,000,000 senior secured credit facility consisting of a \$50,000,000 term A loan, a \$105,000,000 term B loan and a \$35,000,000 revolving credit facility. The proceeds were used to finance the acquisition of Internet Brands, Inc. by one or more affiliates of Hellman & Friedman LLC.

Attorneys

- William M. Hartnett
- Darren Silver
- Ariel Goldman