

ConvaTec Healthcare Completes €550 Million and \$745 Million Notes Offerings

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Cahill represented the initial purchasers in connection with the Rule 144A/Reg S offering of €300,000,000 7.375% Secured Notes due 2017 issued by ConvaTec Healthcare. Cahill also represented the initial purchasers in the Rule 144A/Reg S offering of \$750,000,000 10.5% Senior Notes due 2018 and €250,000,000 10.875% Senior Notes due 2018 of the same issuer. The proceeds will be used to refinance existing debt.

Attorneys

- Anthony K. Tama
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