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Cenveo Completes \$430 Million Credit Facility

Date: 12/21/10

Cahill represented Bank of America Merrill Lynch as agent and lead arranger of printing giant Cenveo's \$430 million amended and restated credit facility. The amendment and restatement refinanced the outstanding term loans of the company and extended the maturity of the revolver.

Attorney

- Jonathan J. Frankel

CAHILL GORDON & REINDEL LLP