
Calpine Corporation Completes \$1.2 Billion Private Placement

Date: 01/14/11

Cahill represented the initial purchasers in the Rule 144A/Reg S offering of \$1,200,000,000 7.875% Senior Secured Notes due 2023 by Calpine Corporation. The proceeds will be used to repay and terminate outstanding term loan borrowings.

Attorneys

- William M. Hartnett
- Michael W. Reddy