
RSC Equipment Completes \$650 Million Debt Refinancing

Date: 01/19/11

Cahill represented the joint book-running managers in the \$650,000,000 Rule 144A/Reg S Offering of 8 1/4% Senior Notes due 2021 by RSC Equipment Rental, Inc. and RSC Holding III, LLC. The proceeds will be used to repay indebtedness outstanding under the Companies' Second Lien Term Facility and to redeem a portion of their 9 1/2% Senior Notes due 2014.

Attorney

- Stuart Downing