

Cahill Represents Underwriters in \$300 Million Public Offering by CCO Holdings

Date: 01/25/11

Cahill represented the initial purchasers in the public offering of \$300,000,000 7% Senior Notes due 2019 by CCO Holdings, LLC and CCO Holdings Capital Corp. The proceeds will be used to repay borrowings under CCO's existing credit facilities and for general corporate purposes.

Attorney

William M. Hartnett