

Source Media and Accuity Complete \$170 Million Refinancing

Date: 01/24/11

Cahill represented Citicorp USA, Inc. as administrative agent in connection with the \$170,000,000 credit facility consisting of a \$145,000,000 term loan facility and a \$25,000,000 revolving credit facility for Source Media and Accuity. The proceeds will be used to refinance the borrowers' existing credit facility.