
Elizabeth Arden Completes \$250 Million Bond Offering and Tender Offer

Date: 01/21/11

Cahill represented J.P. Morgan Securities LLC and the other initial purchasers in connection with a Rule 144A/Reg S Offering of \$250,000,000 7.375% Senior Notes due 2021 of Elizabeth Arden, Inc.

Cahill also represented J.P. Morgan Securities LLC and Merrill Lynch, Pierce, Fenner & Smith Incorporated as dealer managers in connection with a concurrent tender offer for Elizabeth Arden, Inc.'s existing 7.75% Senior Subordinated Notes due 2014.

Attorney

- Natasha Williams Goddard