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Florida East Coast Railway Corp. Completes \$475 Million Private Placement

Date: 01/19/11

Cahill represented BofA Merrill Lynch as sole bookrunner in the Rule 144A/Reg S Offering of \$475,000,000 8.125% Senior Secured Notes due 2017 by Florida East Railway Corp. The proceeds will be used to refinance existing indebtedness and for general corporate purposes.

Attorney

- William M. Hartnett

CAHILL GORDON & REINDEL LLP