
Great Lakes Dredge & Dock Corp. Completes \$250 Million Rule 144A/Reg S Offering

Date: 01/28/11

Cahill represented Deutsche Bank Securities, BofA Merrill Lynch and Lazard Capital Markets in a Rule 144A/Reg S Offering of \$250,000,000 7.375% Senior Notes due 2019 by Great Lakes Dredge & Dock Corporation. The proceeds will be used to repay the company's senior subordinated notes and for general corporate purposes.

Attorneys

- Meghan McDermott
- Josiah M. Slotnick