
Exide Technologies Completes \$675 Million Bond Offering and Tender Offer

Date: 01/25/11

Cahill represented Deutsche Bank, Wells Fargo and Morgan Stanley as joint book-running managers and the other co-managers in the Rule 144A/Reg S Offering of \$675,000,000 8 5/8% Senior Notes due 2018 by Exide Technologies.

Cahill also represented Deutsche Bank Securities as dealer manager in connection with the concurrent tender offer for Exide's existing 10 1/2% Senior Secured Notes due 2013.

Attorneys

- William M. Hartnett
- John Papachristos
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