Crown Americas LLC and Crown Americas Capital Corp. III Complete $700 Million Bond Offering

Date: 01/31/11

Cahill represented Deutsche Bank Securities Inc., Barclays Capital Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, RBS Securities Inc. and UBS Securities LLC as joint book-running managers in the Rule 144A/Reg S Offering of $700,000,000 6 1/4% Senior Notes due 2021 by Crown Americas LLC and Crown Americas Capital Corp. III. Cahill also represented Deutsche Bank Securities Inc. as dealer manager in connection with the related tender offer for Crown's outstanding 7.75% Senior Notes due 2015, which is set to expire on February 15th.

Attorneys

- William M. Hartnett
- John Papachristos
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