
Casella Waste Systems Completes \$200 Million Private Placement and Tender Offer

Date: 02/07/11

Cahill represented BofA Merrill Lynch, J.P. Morgan and Credit Agricole CIB as joint bookrunning managers and the other initial purchasers in the Rule 144A/Reg S Offering of \$200,000,000 7.75% Senior Subordinated Notes due 2019 by Casella Waste Systems, Inc.

Cahill also represented Merrill Lynch as dealer manager in connection with the concurrent tender offer for Casella's existing 9.75% Senior Subordinated Notes due 2013.

Attorneys

- Susanna M. Suh
- Timothy B. Howell
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