

Houghton International Completes Acquisition Financing

Date: 01/31/11

Cahill represented Deutsche Bank as administrative agent and lead arranger and GE Capital and the Bank of Ireland as joint arrangers in connection with a \$326,500,500 Term B-1 Loan, a €90,000,000 Term B-2 Loan and a \$50,000,000 multicurrency revolver to fund the refinancing of Houghton International Inc.'s existing indebtedness and its acquisition of Shell's Metalworking and Metal Rolling Oils business.

Attorneys

- Adam M. Dworkin
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