
Ally Financial Completes \$2.25 Billion Public Offering

Date: 02/11/11

Cahill represented the underwriters in the \$2,250,000,000 public offering consisting of \$1,000,000,000 4.5% Senior Guaranteed Notes due 2014 and \$1,250,000,000 Floating Rate Notes due 2014 by Ally Financial Inc. The proceeds will be used for general corporate purposes.

Attorneys

- James J. Clark
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