

Florida East Coast Holdings Completes \$130 Million Offering of PIK Toggle Notes

Date: 02/11/11

Cahill represented Bank of America Merrill Lynch as sole book-running managers in a private placement of \$130,000,000 10.5%/11.25% Senior PIK Toggle Notes due 2017 issued by Florida East Coast Holdings Corp. The net proceeds will be used for general corporate purposes.

Attorney

- William M. Hartnett