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## The Weather Channel Completes Refinancing

**Date:** 02/11/11

Cahill represented the bookrunners in connection with a \$1,735,625,000 amended and restated Senior Secured Credit Facility for Weather Channel consisting of a \$1,600,000,000 Term Loan and \$135,625,000 of two classes of revolving commitments. The amendment refinanced and upsized the existing term loan and extended the maturity of a portion of the revolving facility.

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### Attorney

- Jonathan J. Frankel