
The Weather Channel Completes Refinancing

Date: 02/11/11

Cahill represented the bookrunners in connection with a \$1,735,625,000 amended and restated Senior Secured Credit Facility for Weather Channel consisting of a \$1,600,000,000 Term Loan and \$135,625,000 of two classes of revolving commitments. The amendment refinanced and upsized the existing term loan and extended the maturity of a portion of the revolving facility.

Attorneys

- Jonathan J. Frankel
- John A. Tripodoro