
Cambium Learning Group Completes \$175 Million Private Placement

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Cahill represented Barclays Capital and BMO Capital Markets as joint book-running managers in the Rule 144A/Reg S offering of \$175,000,000 9.75% Senior Secured Notes due 2017 by Cambium Learning Group, Inc., a leading educational company focused exclusively on at-risk and special student populations. The proceeds will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Stuart Downing
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