

SeaWorld Parks & Entertainment Completes Refinancing

Date: 02/11/11

Cahill represented the bookrunners in connection with an amendment to the Credit Facility for SeaWorld Parks & Entertainment consisting of the addition of a new \$150,000,000 Term A Loan, the replacement of the current term loan with a new \$900,000,000 Term B Loan bearing interest at a lower rate and the upsizing and maturity extension of the \$157,500,000 Revolving Credit Facility. According to Moody's, the refinancing will help save SeaWorld \$14 million a year in interest payments.

Attorneys

- Brian Kelleher
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