

Revel AC, Inc. Completes \$850 Million First Lien Credit Facility

Date: 02/17/11

Cahill represented JPMorgan Chase Bank, N.A., as administrative agent in connection with the \$850,000,000 First Lien Term B Loan for Revel AC, Inc., a gaming and entertainment company. The proceeds will be used to partially fund the construction of the Revel casino and entertainment complex in Atlantic City, N.J.

Attorney

- Ted B. Lacey