
Chaparral Energy Completes \$400 Million Private Placement and Tender Offer

Date: 02/22/11

Cahill represented Wells Fargo Securities, Credit Suisse, J.P. Morgan, RBC Capital Markets, UBS Investment Bank and the other initial purchasers in the Rule 144A/Regulation S offering of \$400,000,000 8.25% Senior Notes due 2021 by Chaparral Energy, Inc.

Cahill also represented Wells Fargo Securities as dealer manager in connection with the concurrent tender offer for Chaparral's existing 8.5% Senior Notes due 2015.

Attorney

- Oleg Rezy