

Coca-Cola Enterprises Completes \$400 Million Bond Offering

Date: 02/18/11

Cahill represented BofA Merrill Lynch, BNP Paribas, Citi and Deutsche Bank Securities as joint book-running managers and Loop Capital Markets and The Williams Capital Group as co-managers in Coca-Cola Enterprises \$400,000,000 public debt offering, comprised of \$300,000,000 4.5% Notes due 2021 and \$100,000,000 Floating Rate Notes due 2014 by Coca-Cola Enterprises, Inc. The proceeds will be used for general corporate purposes.

Attorney

- Helene R. Banks