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## Burlington Coat Factory Completes Refinancing

**Date:** 02/24/11

Cahill represented JPMorgan Chase Bank, N.A., as administrative agent in connection with the \$1,000,000,000 Term B Loan for Burlington Coat Factory Warehouse Corporation.

Cahill represented the initial purchasers in the Rule 144A/Regulation S offering of \$450,000,000 10% Senior Notes due 2019 by Burlington Coat Factory Warehouse Corporation. Cahill also represented the dealer manager in the concurrent tender offer for Burlington Coat Factory Warehouse Corporation's existing 11 1/8% Notes due 2014 and Burlington Coat Factory Investment Holdings, Inc.'s 14 1/2% Notes due 2014.

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### Attorney

- Michael W. Reddy