

## Burlington Coat Factory Completes Refinancing

Date: 02/24/11

Cahill represented JPMorgan Chase Bank, N.A., as administrative agent in connection with the \$1,000,000,000 Term B Loan for Burlington Coat Factory Warehouse Corporation.

Cahill represented the initial purchasers in the Rule 144A/Regulation S offering of \$450,000,000 10% Senior Notes due 2019 by Burlington Coat Factory Warehouse Corporation. Cahill also represented the dealer manager in the concurrent tender offer for Burlington Coat Factory Warehouse Corporation's existing 11 1/8% Notes due 2014 and Burlington Coat Factory Investment Holdings, Inc.'s 14 1/2% Notes due 2014.

### Attorneys

- Corey Wright
- Daniel J. Zubkoff
- Michael W. Reddy

CAHILL GORDON & REINDEL LLP