
Univar, Inc. Completes Refinancing

Date: 02/28/11

Cahill represented Bank of America as administrative agent and Merrill Lynch Pierce, Fenner & Smith and Deutsche Bank Securities as lead arrangers in connection with the amendment and restatement of the Univar, Inc. term loan credit facility pursuant to which, among other things, all of the existing term loans were refinanced with new term loans and the company borrowed an additional amount of term loans to repay outstanding loans under its ABL facility.

Attorney

- James J. Clark