
CONSOL Energy Completes \$250 Million Notes Offering

Date: 03/09/11

Cahill represented BofA Merrill Lynch, PNC Capital Markets LLC, RBS and Scotia Capital as joint book-running managers and the other co-managers in the Rule 144A/Reg S offering of \$250,000,000 6.375% Senior Notes due 2021 by CONSOL Energy Inc. The proceeds will be used to repay existing indebtedness and for general corporate purposes.

Attorneys

- Susanna M. Suh
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