

Calpine Corporation Completes \$1.3 Billion Credit Facility

Date: 03/09/11

Cahill represented Morgan Stanley Senior Funding and the other lead arrangers in connection with the \$1,300,000,000 Term B Loan for Calpine Corporation. The proceeds will be used to refinance existing indebtedness.

Attorneys

- William M. Hartnett
- Michael W. Reddy