
Headwaters Inc. Completes \$400 Million Notes Offering

Date: 03/11/11

Cahill represented Deutsche Bank Securities Inc. as sole book-running manager and the co-managers in the Rule 144A/Regulation S offering of \$400,000,000 7 5/8% Senior Secured Notes due 2019 by Headwaters Incorporated, a diversified company providing products, technologies and services to the building products, construction materials and energy industries. The proceeds will be used to repurchase outstanding \$328,300,000 11 3/8% Notes tendered pursuant to Headwater's concurrent tender offer, in which Cahill represented the Deutsche Bank as sole dealer manager.

Attorney

- Meghan McDermott