
CKE Holdings Completes \$200 Million Notes Offering

Date: 03/14/11

Cahill represented Morgan Stanley, Citigroup Global Markets, RBC Capital Markets and Morgan Joseph TriArtisan as joint book-running managers in the Rule 144A/Reg S offering of \$200,000,000 10.50% / 11.25% Senior PIK Toggle Notes due March 14, 2016 by CKE Holdings, Inc. The proceeds will be distributed to the holding company's parent.

Attorneys

- William M. Hartnett
- John Papachristos
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