

## Cahill Advises Arrangers and Initial Purchasers in Financings for Acquisition of JMC Steel

Date: 03/11/11

Cahill represented J.P. Morgan Securities as sole lead arranger and sole bookrunner, JPMorgan Chase Bank as administrative agent and collateral agent, Wells Fargo Capital Finance as syndication agent and U.S. Bank and PNC Bank as co-documentation agents in connection with the \$400,000,000 asset-based revolving credit facility (including a \$150,000,000 Canadian sub-facility) for the John Maneely Company.

Cahill represented J.P. Morgan Securities as sole lead arranger and sole bookrunner and JPMorgan Chase Bank as administrative agent and collateral agent in connection with the \$400,000,000 senior secured first lien credit facility for JMC Steel Group, Inc.

Cahill represented J.P. Morgan as sole book running manager, Wells Fargo Securities as senior co-manager, and PNC Capital Markets as co-manager in the Rule 144A/Reg S offering of \$725,000,000 8.25% Senior Notes due 2018 by JMC Steel Group, Inc.

### Attorneys

- Adam M. Dworkin
- Douglas S. Horowitz
- Daniel J. Zubkoff
- Ariel Goldman
- Javier Ortiz

CAHILL GORDON & REINDEL LLP