

Nuveen Investments Completes Notes Offering

Date: 01/19/11

Cahill represented BofA Merrill Lynch, Deutsche Bank Securities, Citi, Credit Suisse, J.P Morgan, Morgan Stanley, UBS Investment Bank and Wells Fargo Securities as initial purchasers in Nuveen Investments, Inc.'s add-on notes offering of \$150,000,000 of its 10 1/2% Senior Notes due 2015.

Attorneys

- Susanna M. Suh
- Michael W. Reddy