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Ally Financial Completes \$1 Billion Preferred Stock Offering

Date: 03/25/11

Cahill represented Credit Suisse, BofA Merrill Lynch, Deutsche Bank Securities and Barclays Capital as joint book-running managers in the \$1,021,764,000 secondary offering of 40,870,560 shares of preferred stock of Ally Financial Inc. (NYSE: GMA) sold by GM Preferred Finance Co. Holdings LLC, priced at \$25.00 per share.

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