
CIT Group Completes \$2 Billion Refinancing

Date: 03/30/11

Cahill represented BofA Merrill Lynch and the other initial purchasers in connection with the \$2,000,000,000 Rule 144A offering by CIT Group Inc., comprised of \$1,300,000,000 5.25% Series C Second-Priority Secured Notes due 2014 and \$700,000,000 6.625% Series C Second-Priority Secured Notes due 2018. The proceeds will be used to refinance existing indebtedness.

Attorneys

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