
Nexeo Solutions Completes \$500 Million Acquisition Financing

Date: 03/31/11

Cahill represented Merrill Lynch, Citi, and Barclays, as arrangers, and Bank of America, as administrative agent, in connection with a \$325,000,000 Term B Loan Facility for Nexeo Solutions, LLC. Cahill also represented BofA Merrill Lynch, Citi, and Barclays in the Rule 144A/Reg S offering of \$175,000,000 8.375% Senior Subordinated Notes due 2018 by Nexeo Solutions, LLC and Nexeo Solutions Finance Corporation. The proceeds will be used to finance the acquisition of Ashland Distribution by Nexeo Solutions and for general corporate purposes.

Attorney

- James J. Clark