
Intelsat Jackson Completes \$2.65 Billion Refinancing

Date: 04/05/11

Cahill represented the initial purchasers in the \$2,650,000,000 Rule 144A/Reg S Offering comprised of \$1,500,000,000 7 1/4% Senior Notes due 2019 and \$1,150,000,000 7 1/2% Senior Notes due 2021 by Intelsat Jackson Holdings S.A.

Cahill also represented the dealer managers in the concurrent tender offers to purchase any and all of Intelsat's 9 1/4% Senior Notes due 2016 and 11 1/2% Senior Notes due 2016; any and all of Intelsat Jackson's direct subsidiary, Intelsat Intermediate Holding Company's outstanding 9 1/2% Senior Discount Notes due 2015; and any and all of Intelsat Jackson's indirect subsidiary, Intelsat Subsidiary Holding Company's 8 1/2% Senior Notes due 2013, 8 7/8% Senior Notes due 2015, and 8 7/8% Senior Notes due 2015, Series B.

Attorneys

- William M. Hartnett
- William J. Miller
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