

Liz Claiborne Completes \$220 Million Notes Offering

Date: 04/07/11

Cahill represented BofA Merrill Lynch, J.P. Morgan, SunTrust Robinson Humphrey and Wells Fargo Securities as joint book-running managers in the Rule 144A/Reg S offering of \$220,000,000 10.50% Senior Secured Notes due 2019 by Liz Claiborne, Inc.

Attorney

- James J. Clark