
Cahill Represents Initial Purchasers and Dealer Manager in \$725 Million Notes Offering and Concurrent Tender Offer by CDW

Date: 04/13/11

Cahill represented J.P. Morgan Securities, Bank of America Merrill Lynch, Deutsche Bank Securities, Barclays Capital and Morgan Stanley as initial purchasers in a Rule 144A/Reg S Offering of \$725,000,000 8.5% Senior Notes due 2019 by CDW Escrow Corporation. The Notes will be assumed by CDW LLC and CDW Finance Corporation, who will use the offering's gross proceeds to repurchase \$665.1 million aggregate principal amount of CDW LLC and CDW Finance Corporation's outstanding 11.00% Senior Exchange Notes due 2015 and 11.50%/12.25 Senior PIK Election Exchange Notes due 2015 pursuant to a concurrent tender offer, in connection with which Cahill represented J.P. Morgan as dealer manager.

Attorney

- Ted B. Lacey