
Penn Virginia Corp. Completes \$300 Million Public Offering

Date: 04/13/11

Cahill represented J.P. Morgan, BofA Merrill Lynch, RBC Capital Markets, Wells Fargo Securities and Barclays Capital as joint bookrunning managers and the other co-managers in the public offering of \$300,000,000 7.25% Senior Notes due 2019 by Penn Virginia Corporation.

Cahill also represented J.P. Morgan as solicitation agent in connection with Penn Virginia's consent solicitation with respect to its \$300,000,000 10.375% Senior Notes due 2016 and J.P. Morgan as dealer manager in connection with Penn Virginia's tender offer for its \$230,000,000 4.5% Convertible Senior Subordinated Notes due 2012.

Attorney

- Timothy B. Howell