
Spencer's Completes \$175 Million Notes Offering

Date: 04/14/11

Cahill represented Wells Fargo Securities and UBS Investment Bank as joint bookrunning managers and SunTrust Robinson Humphrey as co-manager in the Rule 144A/Reg S offering of \$175,000,000 11% Senior Secured Notes due 2017 by Spencer Spirit Holdings, Inc., Spencer Gifts LLC, and Spirit Halloween Superstores LLC. The proceeds will be used to repay existing indebtedness and to pay out dividends.

Attorneys

- James J. Clark
- Michael W. Reddy