
Ally Financial Completes \$1.5 Billion Public Offering

Date: 04/20/11

Cahill represented Citi and J.P. Morgan as joint book-running managers and the other co-managers in Ally Financial's registered offering of \$750,000,000 aggregate principal amount of its 4.5% Senior Guaranteed Notes due 2014 and \$750,000,000 aggregate principal amount of its Floating Rate Senior Guaranteed Notes due 2014.

Attorneys

- James J. Clark
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