

Warner Chilcott Completes Refinancing

Date: 03/17/11

Cahill represented Bank of America, N.A. as administrative agent, and the lead arrangers in connection with the \$3,250,000,000 Credit Facility comprised of a \$1,250,000,000 Term A Loan, a \$800,000,000 Term B-1 Loan, a \$400,000,000 Term B-2 Loan, a \$550,000,000 Term B-3 Loan, and a \$250,000,000 Revolving Credit Facility for Warner Chilcott Corporation; Warner Chilcott Company, LLC; and WC Luxco S.a.r.l. The proceeds were used to refinance existing indebtedness.

Attorneys

- Luis R. Penalver
- Christopher W. Clement
- Michael W. Reddy
- Josiah M. Slotnick