

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Visteon Corporation Completes \$500 Million Notes Offering

Date: 04/06/11

Cahill represented BofA Merrill Lynch, Morgan Stanley, Citi, Scotia Capital, Barclays Capital, Comerica Securities and SMBC Nikko as initial purchasers in Visteon Corporation's offering of \$500,000,000 of its 6.75% Senior Notes due 2019.

Attorneys

- James J. Clark
- Stuart Downing
- Ross Sturman

CAHILL GORDON & REINDEL LLP