

DISH Network Completes \$2 Billion Private Placement

Date: 05/05/11

Cahill represented Deutsche Bank Securities as sole bookrunning manager and Jefferies as joint lead manager in the Rule 144A/Reg S offering of \$2,000,000,000 6.75% Senior Notes due 2021 by DISH DBS Corporation. The proceeds will be used for general corporate purposes.

Attorney

William M. Hartnett