
Celanese Completes \$400 Million Notes Offering

Date: 05/06/11

Cahill represented BofA Merrill Lynch, Barclays Capital, Deutsche Bank Securities, HSBC, Morgan Stanley and RBS Securities Inc. as joint book-running managers and the other co-managers in Celanese U.S. Holdings, LLC's registered offering of \$400,000,000 aggregate principal amount of its 5.875% Senior Notes due 2021.

Attorneys

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