

Cahill Represents GSO in Credit Facility for Dura-Line Corporation

Date: 05/09/11

Cahill represented GSO Capital Partners LP (“GSO”) as a Lender in connection with a new \$185 million senior secured term loan credit facility for Dura-Line Corporation, the proceeds of which, along with the proceeds from an equity investment by GSO and a concurrently entered into \$40 million revolving credit facility, were used to repay existing indebtedness and pay a dividend to the shareholders of Dura-Line Corporation’s parent company, A-D Technologies Holdings, LLC.

Attorneys

- John J. Schuster
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