

Aeroflex Completes \$800 Million Credit Facility

Date: 05/09/11

Cahill represented JP Morgan Chase Bank as Administrative Agent and J.P. Morgan Securities LLC and the other Arrangers in connection with an \$800,000,000 Senior Credit Facility comprised of a \$725,000,000 Term B Loan and a \$75,000,000 Revolving Credit Facility by Aeroflex Incorporated, a provider of radio frequency and microwave integrated circuits. The proceeds will be used to refinance existing indebtedness.