

Green Mountain Coffee Completes \$610 Million Common Stock Offering

Date: 05/11/11

Cahill represented BofA Merrill Lynch as lead underwriter and the other underwriters in connection with the public offering by Green Mountain Coffee Roasters, Inc. (NASDAQ: GMCR), valued at \$610,600,000. The offering made available 9,890,000 shares of common stock, including exercise of the underwriter's over-allotment option. The proceeds will be used to refinance existing indebtedness.

Attorney

James J. Clark