HCA Completes Amended and Restated Credit Facility

Date: 05/04/11

Cahill represented Bank of America, N.A. as administrative agent in connection with the amendment and restatement of HCA, Inc.'s credit facilities, which among other things, extended the maturity date of $593,786,955 of HCA's term loan A facility to May 2, 2016 and the maturity date of $537,309,995 of HCA's term loan A facility to May 1, 2018, and, extended $1,835,538,851 of HCA's B-1 term loan facility to May 1, 2018. Cahill also represented Bank of America, N.A., as administrative agent, in connection with the extension of $2,000,000,000 of revolving commitments under HCA, Inc.'s credit facility.