
EarthLink Completes \$300 Million Notes Offering

Date: 05/17/11

Cahill represented Deutsche Bank Securities, BofA Merrill Lynch and Credit Suisse as joint book-running managers, and Morgan Keegan and Fifth Third Securities as co-managers, in the Rule 144A/Reg S offering of \$300,000,000 8 7/8% Senior Notes due 2019 by EarthLink, Inc. The proceeds will be used to redeem EarthLink's 3.25% Convertible Senior Notes and for general corporate purposes.

Attorneys

- Timothy B. Howell
- Meghan McDermott